



Tasmania's Economic Performance

Recent Trends and Emerging Issues

Presentation to Tasmanian Minerals Conference

12 May 2011



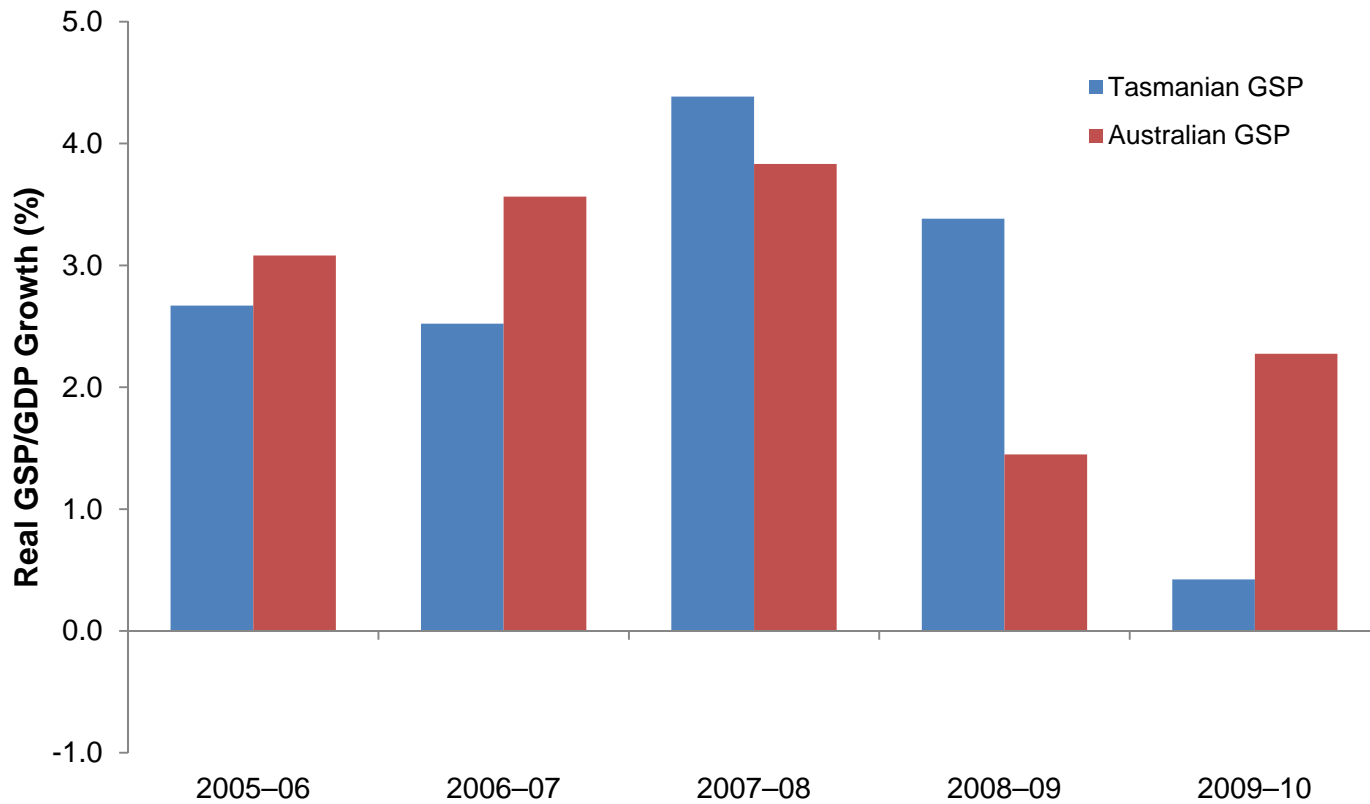
Chris Lock

Director

Department of Treasury and Finance

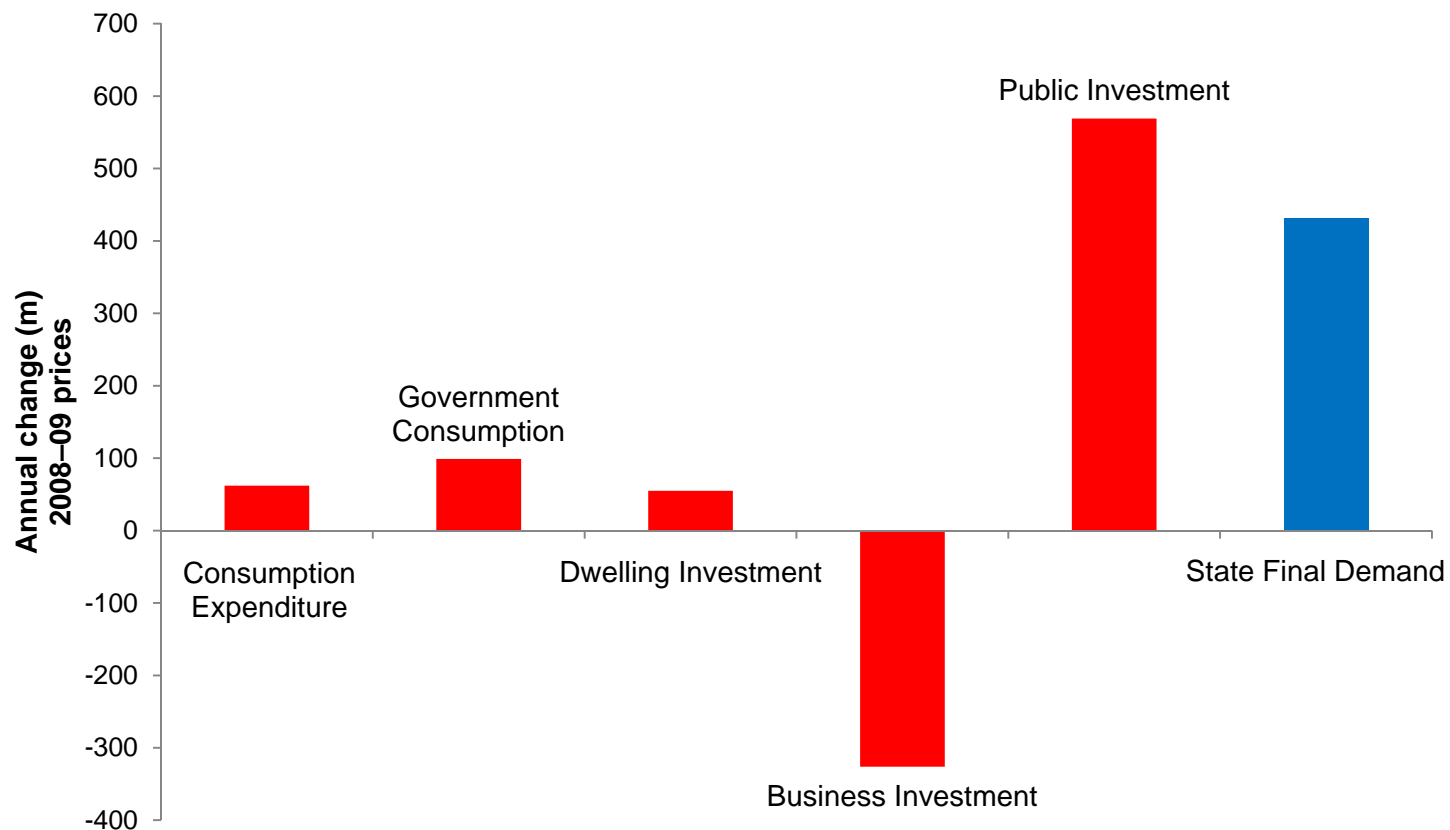
Real GSP/GDP Growth

Tasmania and Australia



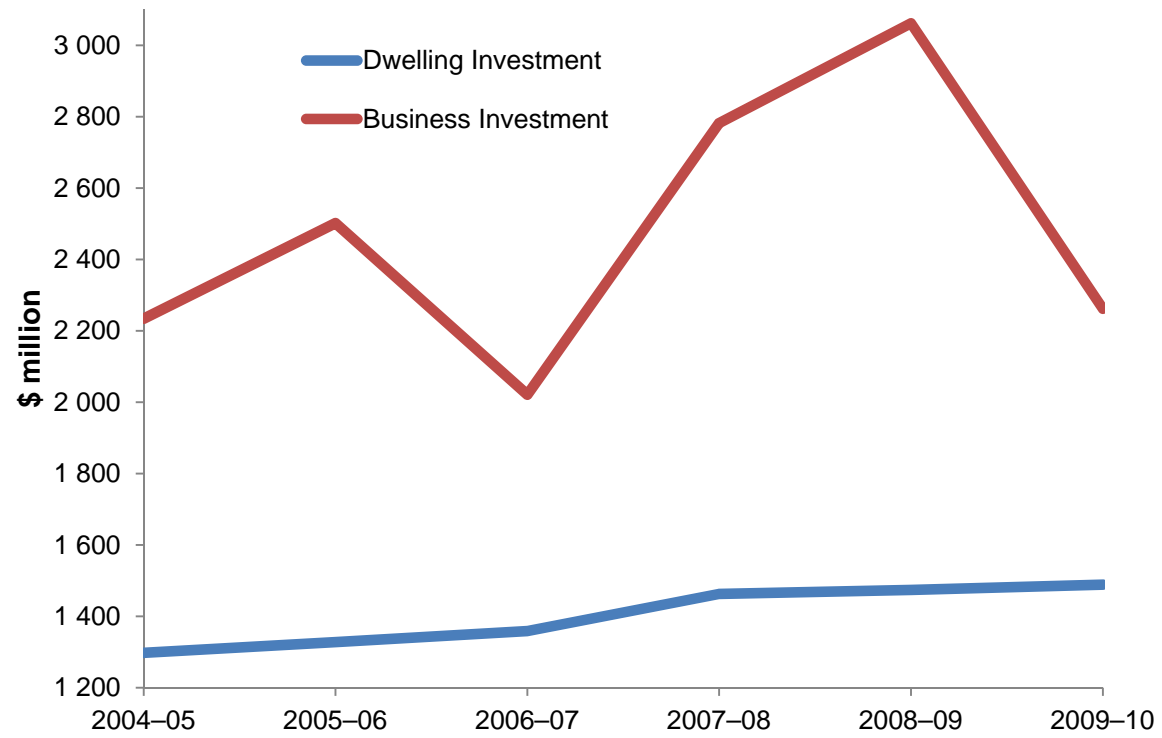
Source: ABS.

Components of State Final Demand



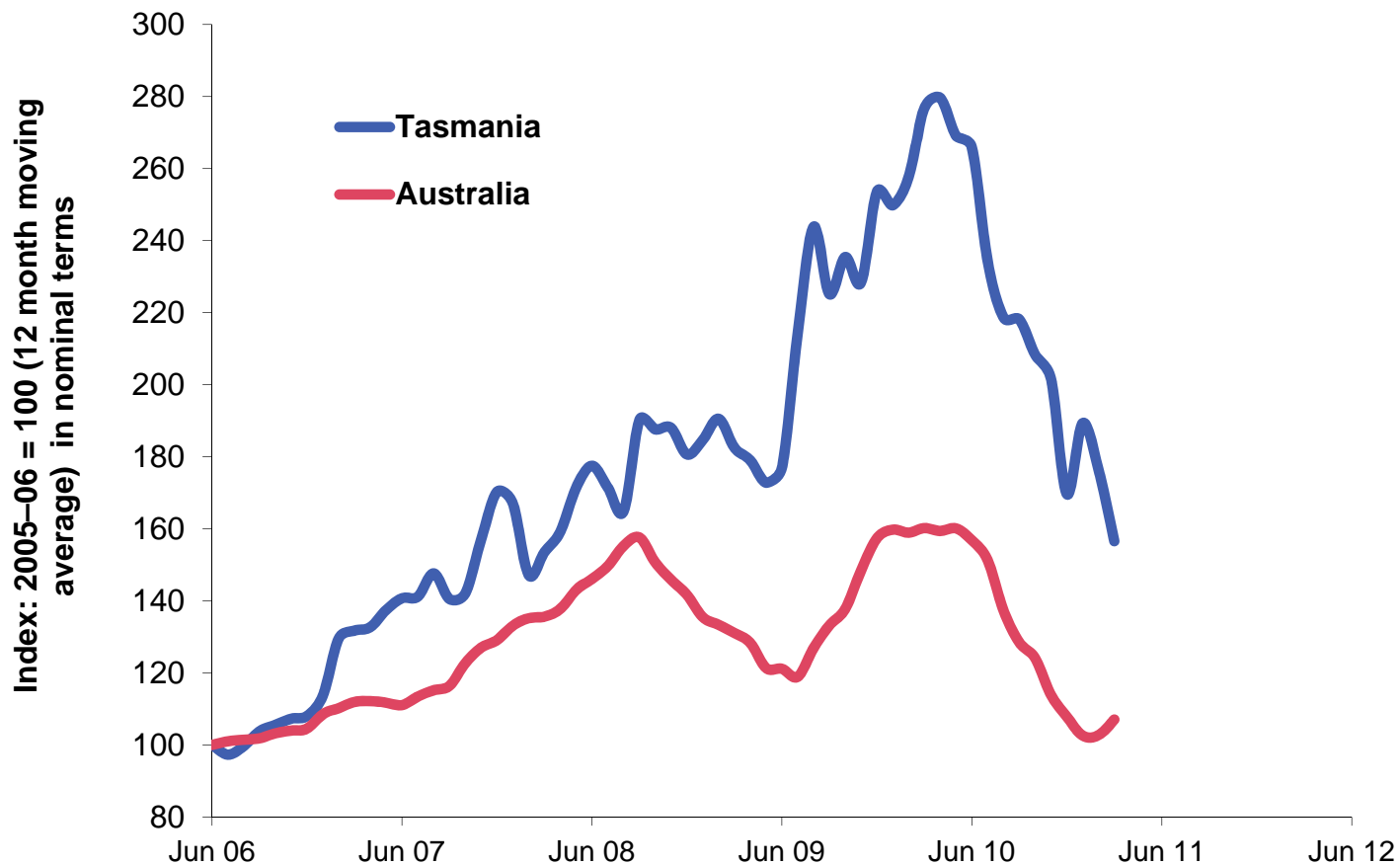
Source: ABS.

Private Investment



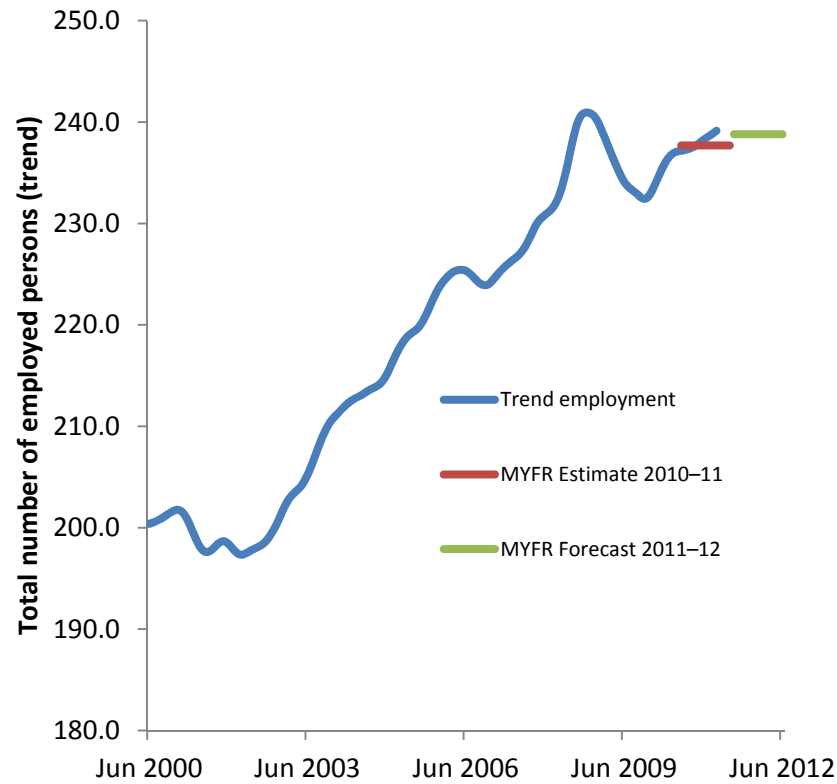
Source: ABS.

Nominal Value of Non-Residential Building Approvals

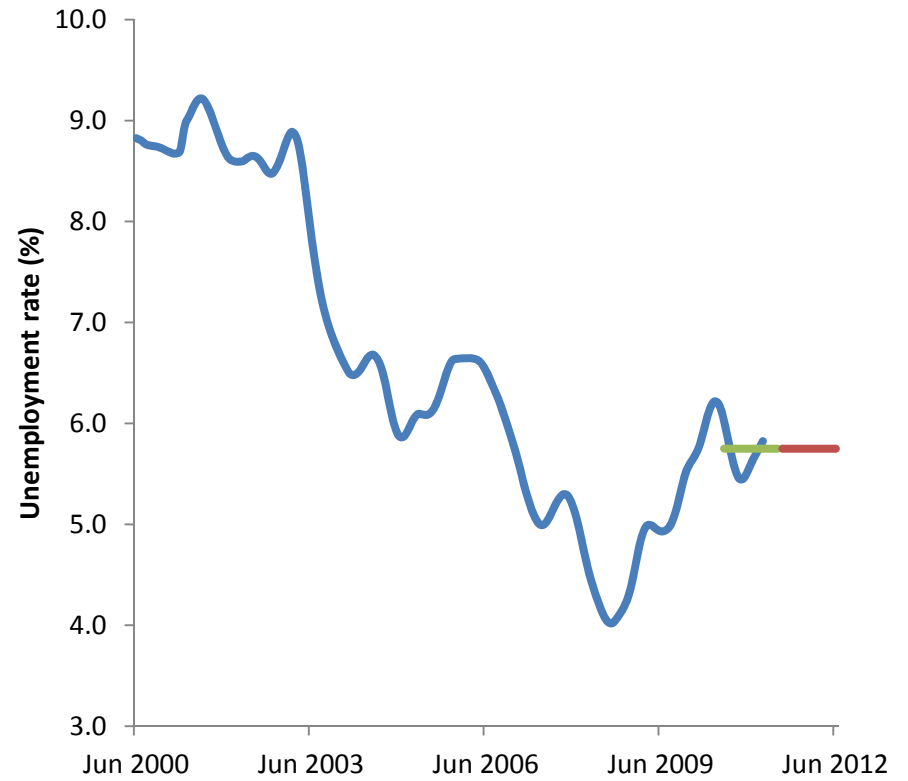


Source: ABS.

Employment, Tasmania



Unemployment rate (trend), Tasmania

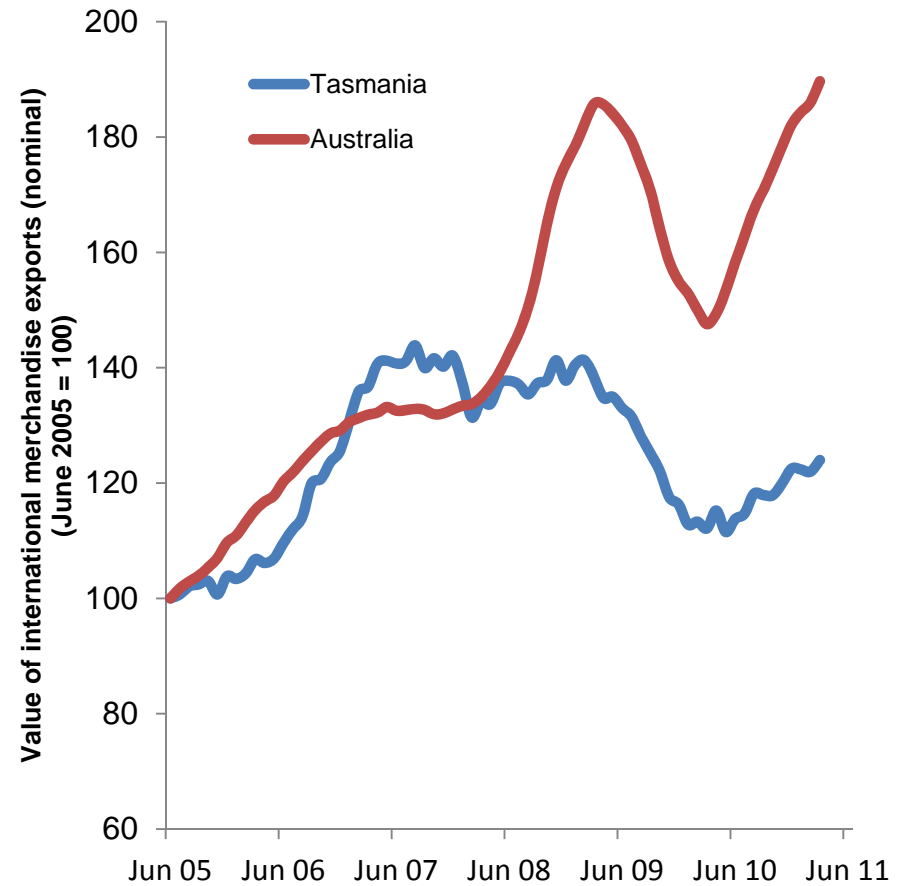


Source: ABS; 2010-11 Mid-Year Financial Report

Exchange rate - \$AUD/\$USD

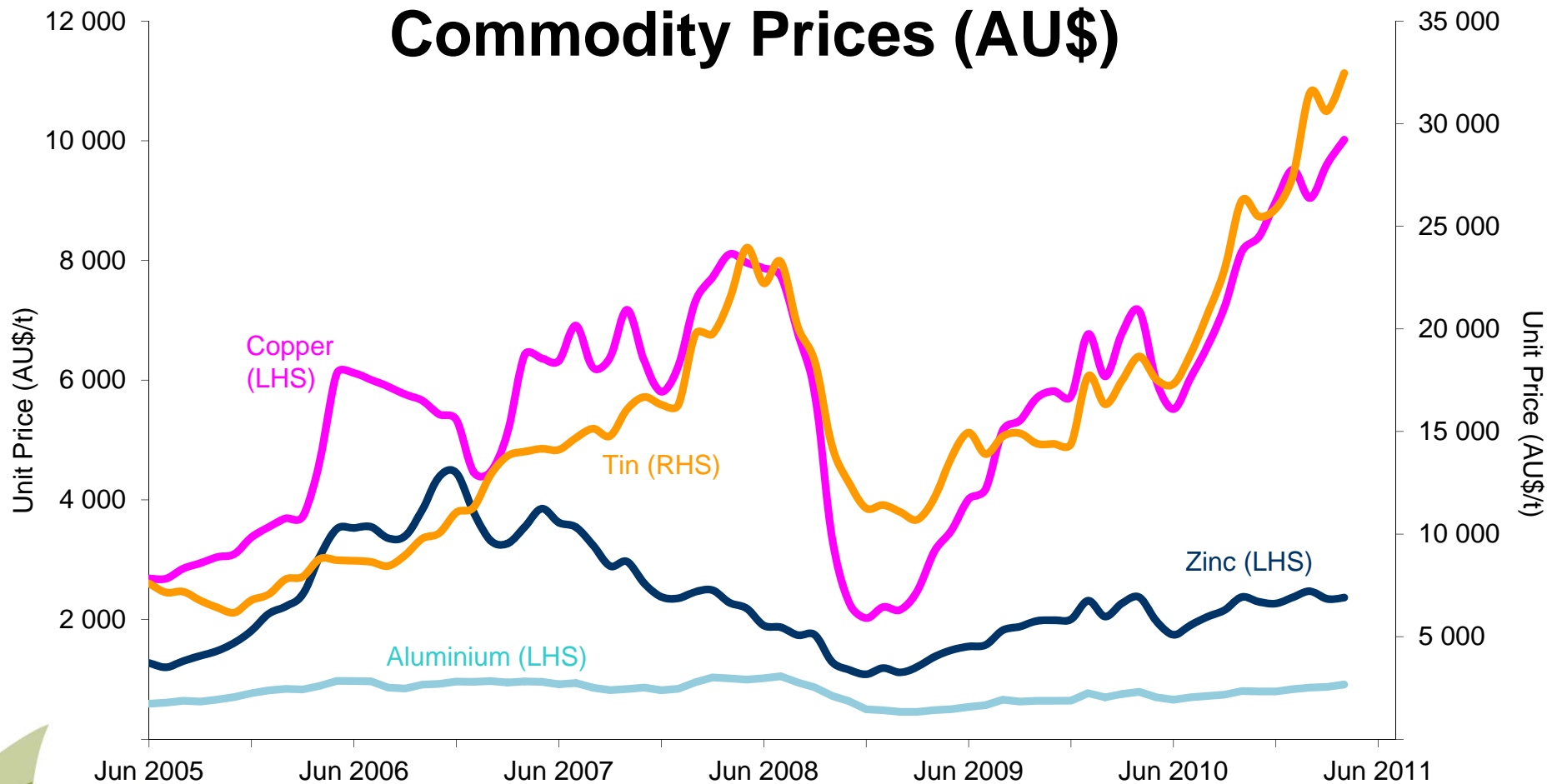


Value of international exports



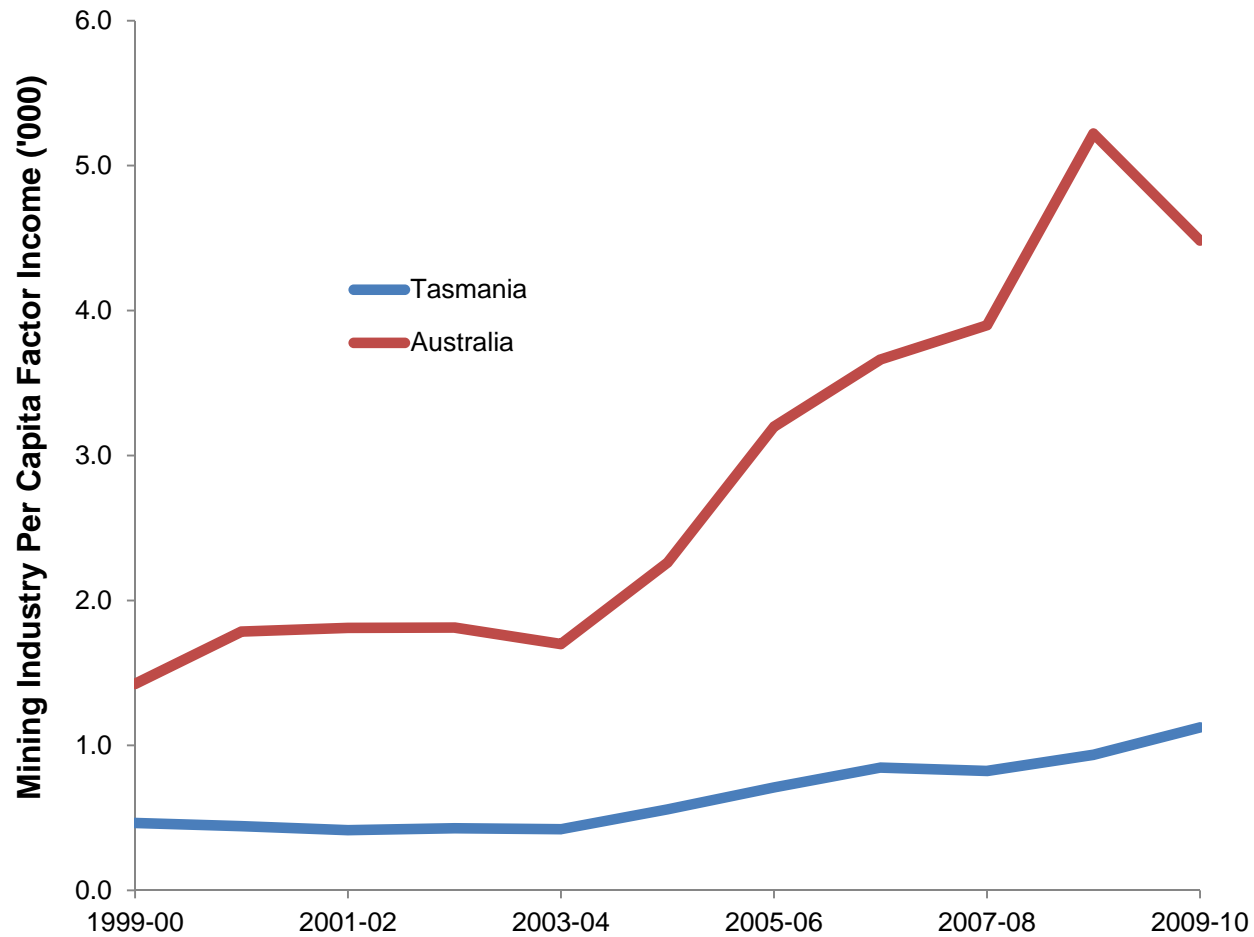
Source: Reserve Bank of Australia; ABS.

Commodity Prices (AU\$)



Source: LME.

Per Capita Factor Income from Mining Industry



Source: ABS.

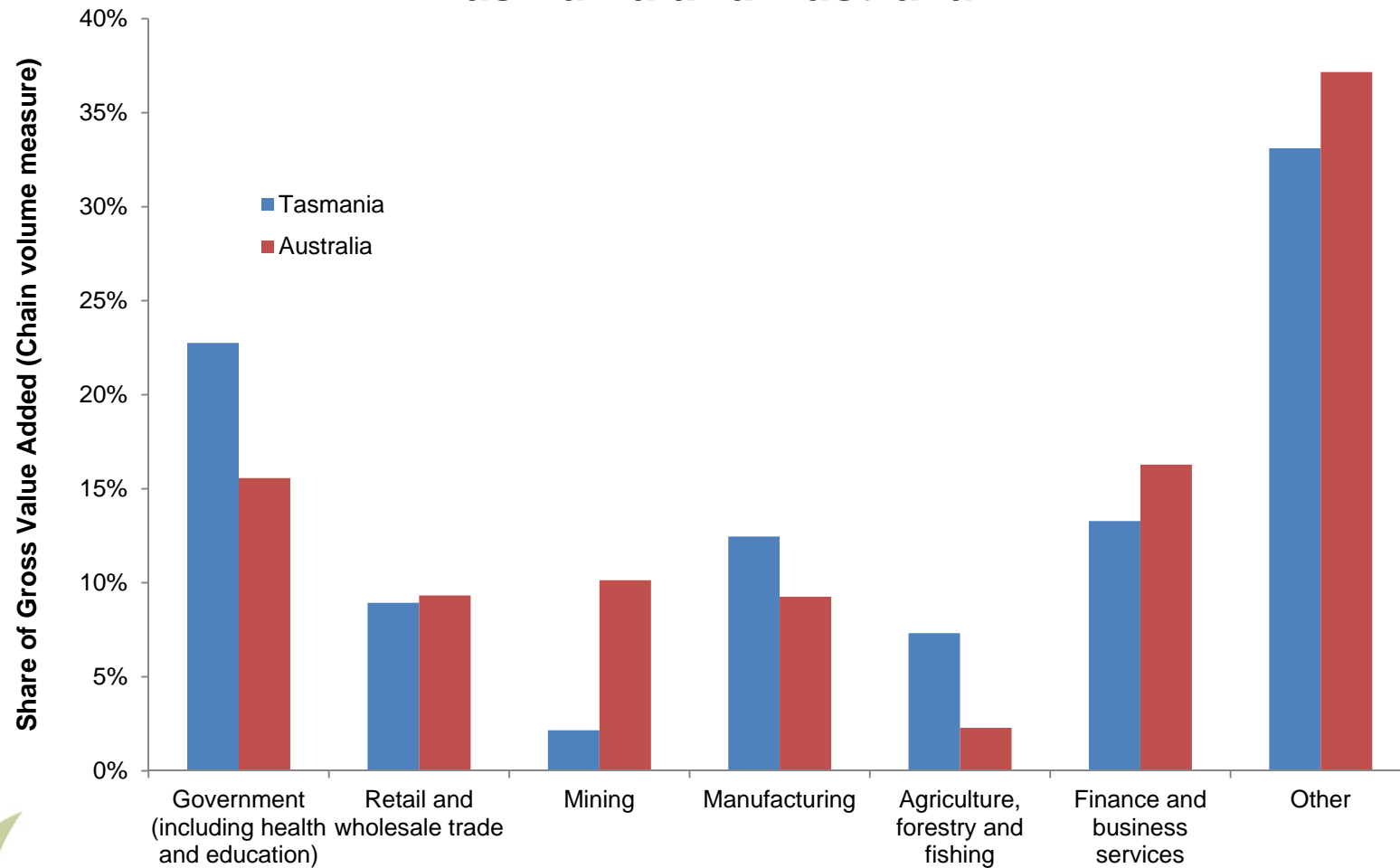


Key Issues Driving the Future of the Tasmanian Economy

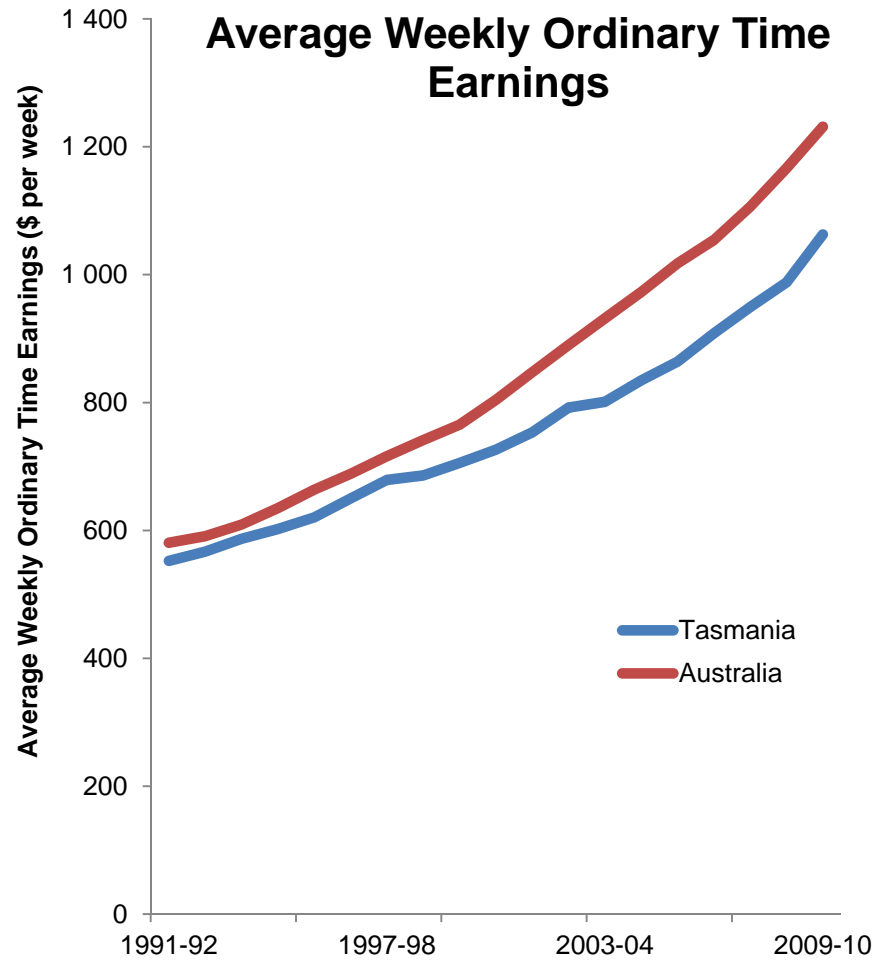
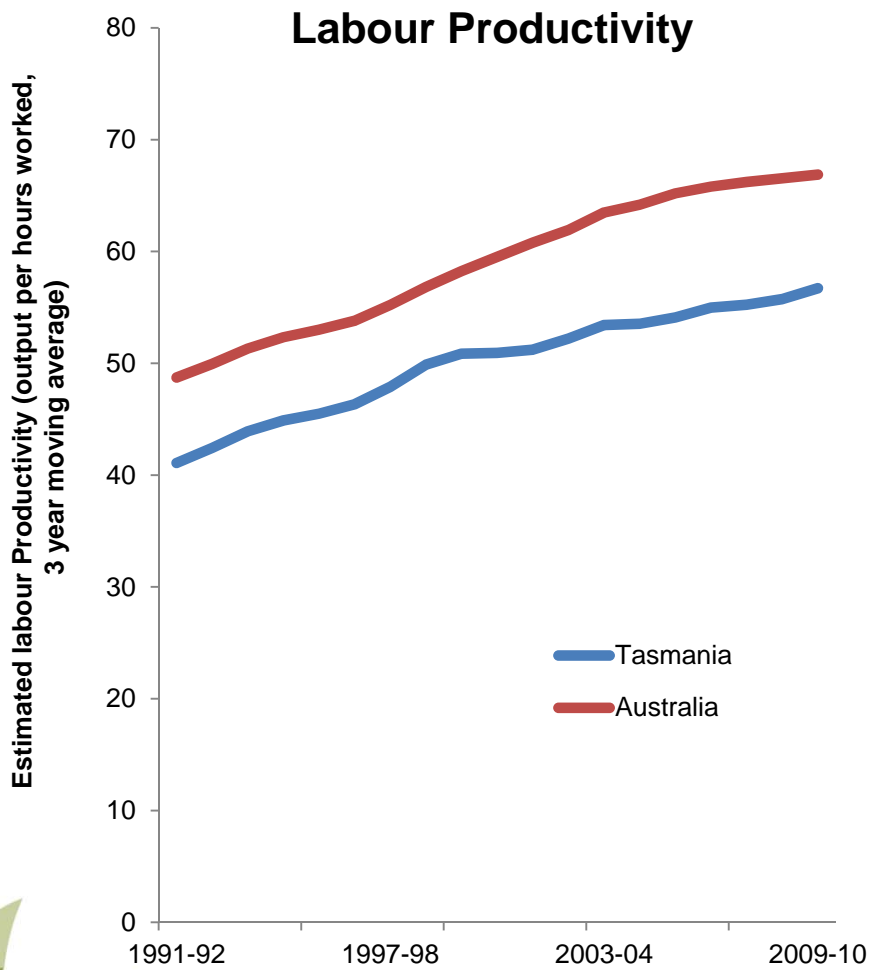
- Private investment
- Consumer confidence
- Forestry issues
- Exports
- Adjustment to multi-speed economy
- Pricing of carbon

Industry Shares

Tasmania and Australia

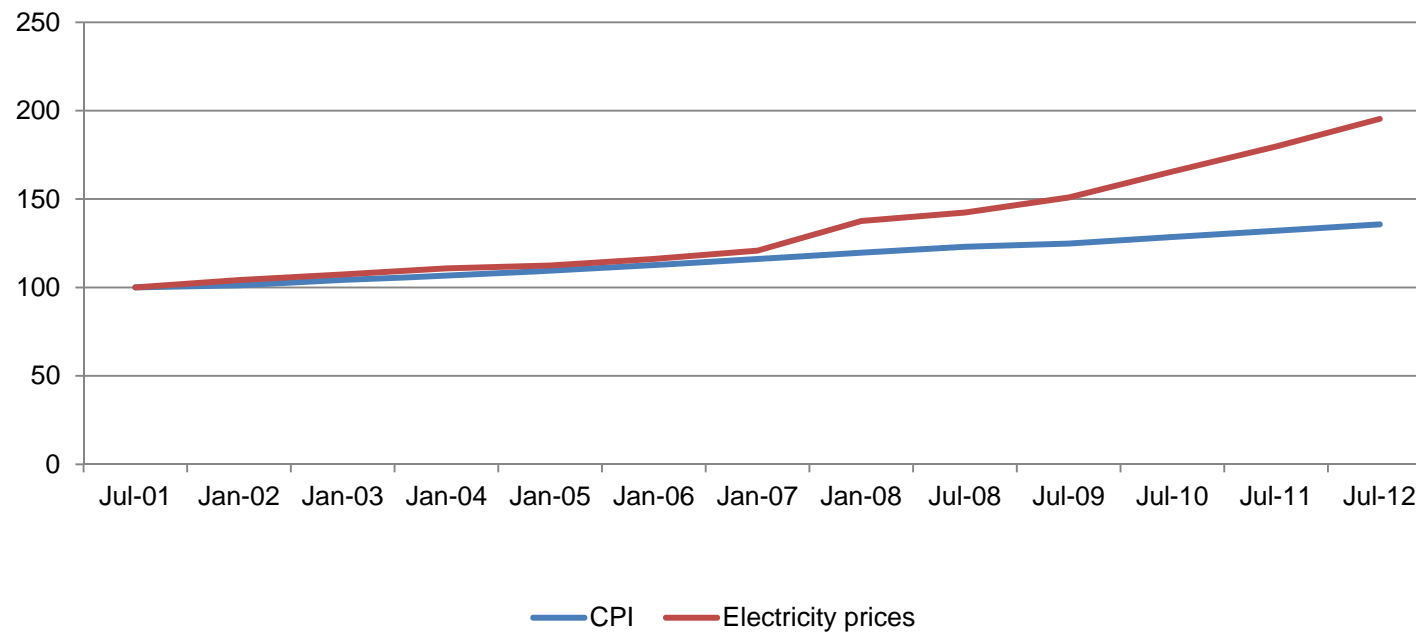


Source: ABS.



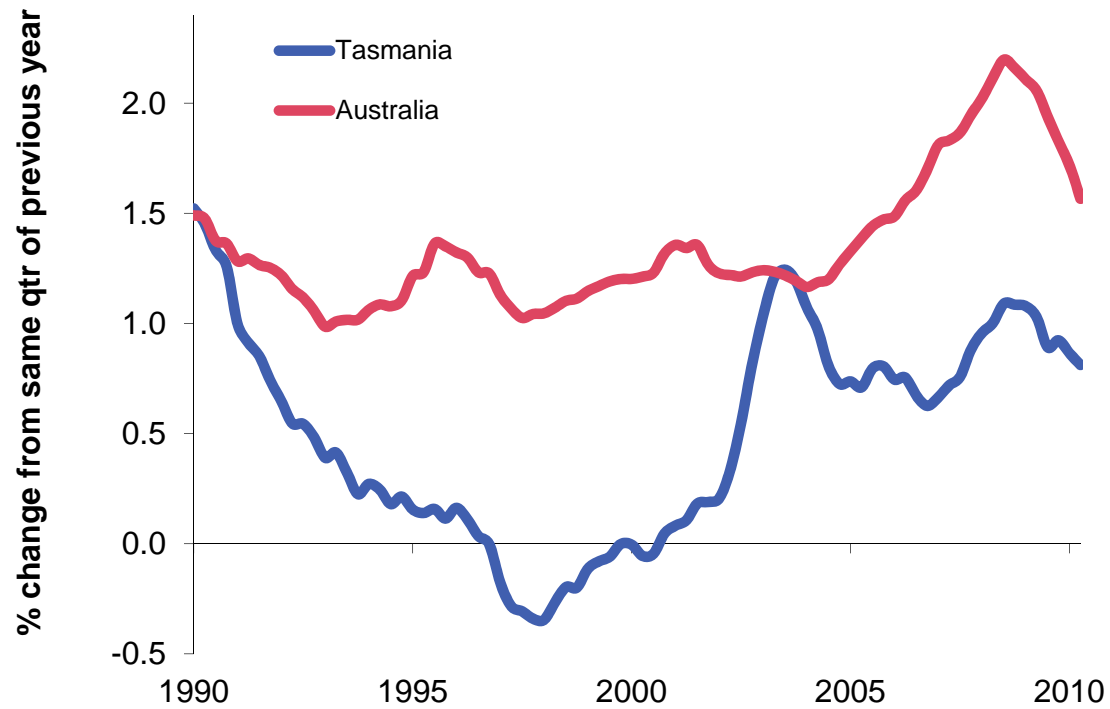
Source: ABS.

Tasmanian electricity tariff increases and CPI growth 2000–2012



Annual Population Growth

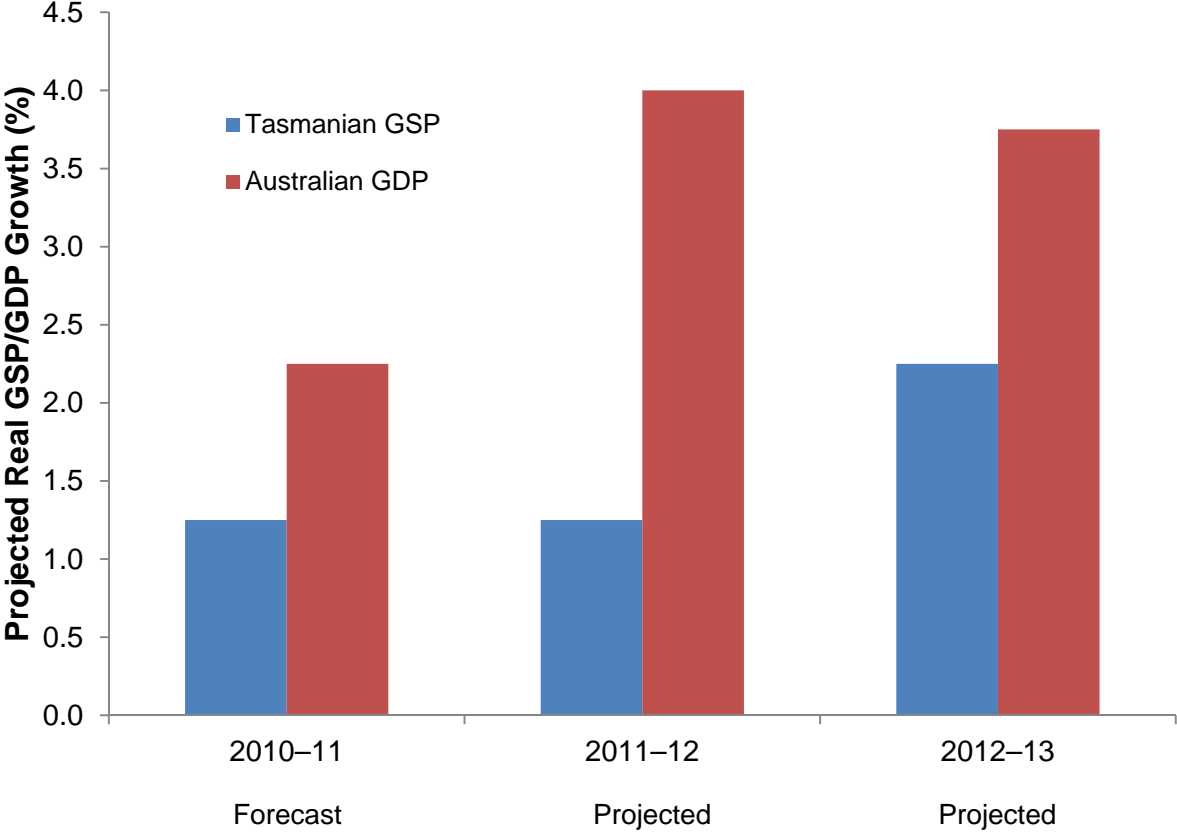
Tasmania and Australia



Source: ABS.

Forecast Real GSP/GDP Growth

Tasmania and Australia



Source: 2010-11 Mid Year Financial Report Tasmania; 2011-12 Commonwealth Budget.